



COMPANY PROFILE

LION E-Mobility AG is a Swiss holding with strategic investments in the e-mobility sector, particularly in the field of electric energy storage as well as battery pack development and management. The Company holds 100% of the German LION Smart GmbH, a development and engineering company specialized on custom designed battery packs and battery management systems. LION Smart GmbH further holds a 30% stake of the TÜV SÜD Battery Testing GmbH, a dynamically growing joint venture with the renowned TÜV SÜD AG.

LION Smart GmbH was founded in 2008 as a spin-off of Technical University of Munich. It has since grown to a well-established, highly innovative engineering company. LION Smart GmbH has positioned itself as a key partner for the industry in energy storage and battery management, particularly in the field of electric mobility. As a high-class service provider, LION Smart also offers consultancy services, battery workshops and seminars in this field. LION Smart operates its own test facilities and laboratories for electric storage devices in the above mentioned joint venture with the partner TÜV SÜD AG. The company also closely collaborates with universities and research institutes in the course of designing, testing and building battery packs, as well as for hardware and software development of high performance battery management systems (BMS) for lithium-ion storage technology.

INVESTMENT HIGHLIGHTS

- Successful positioning in a highly promising future market with tremendous growth opportunities
- Diversified business model: R&D, consulting, design & prototyping, battery systems → High cash-flow potential, outstanding growth opportunities
- Vision in the Battery Sector: Advancement to a leading provider of battery safety and monitoring systems and further battery products
- Attractive joint venture with TÜV SÜD AG. Advancement potential to market leader in the battery testing sector
- First class partners: Governmental organizations, research centers, original equipment manufacturers (OEMs) of the mobility sector, suppliers and producers of stationary battery packs
- Experienced management team with great innovation skills and strong ambitions

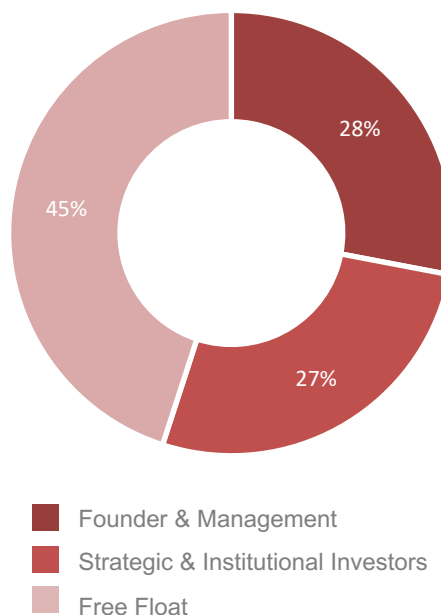
BOARD OF DIRECTORS

Tobias Mayer	CEO / President of the Board
Michael Geppert	CTO / Board Member
Thomas Hetmann	CFO
Roland Bopp	Board Member
Martin Specht	Board Member
Alessio Basteri	Board Member

FACTS

Head Office	Switzerland
Industry Sector	E-Mobility; Segments: Battery-Tests, -Prototyping, -Management-Systems
WKN	A1JG3H
ISIN	CH0132594711
Symbol	LMI
Listings	Xetra, Frankfurt, Munich
Internet	www.lionemobility.com
52-Week-Range	3.90 – 8.35 EUR
Outstanding Shares	7.68 Mio.
Market Capitalization	39.94 Mio. EUR (17.09.2018)

SHAREHOLDER STRUCTURE



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