

**INVITATION TO THE ORDINARY SHAREHOLDER'S MEETING
FOR LION E-MOBILITY AG BASED IN Baar**

From June 29, 2018, 14:00, Poststrasse 14, 6300 Zug/Switzerland (Offices of Attorney at Law lic.iur. Stephan Kamer)

Agenda Items:

- I. Findings of attendees and chair
- II. Approval of the minutes from the general meeting of 30 June 2017
- III. Annual Report for 1 January 2017 – 31 December 2017 and business outlook for 2018/2019
Recommendation of the Governing Board: approve the Annual Report
- IV. Annual Financial Statement for 2017 and presentation of the Audit Report
Net loss for the year to be carried forward
Proposal of the Governing Board: approve the Annual Financial Statement
- V. Discharge of Governing Board for 2017
Proposal of the Governing Board: Discharge members of the Governing Board
- VI. Election of the Governing Board
 - (a) Proposal of the Governing Board: Re-elect the previous members of the Governing Board for a period of one year.
 - (b) Proposal of the Governing Board: Elect Mr. Roland Bopp, born on 18 September 1952, residing at 6 Sherman Ave., Bronxville, N.Y. 10708, USA, as a new member of the Governing Board for a period of one year.
- VII. Appointment of the Auditor
Proposal of the Governing Board: Re-appoint BDO AG as auditor.

VIII. Authorised Capital

Proposal of the Governing Board: Replace the previous provision of Art. 3a in the statutes and authorise the Governing Board, based on the same provisions to date, to increase the Company's share capital by a maximum of CHF 499,213.39 by 29 June 2020 at the latest by issuing a maximum of 3,840,103 new bearer shares with a par value of CHF 0.13 per share.

IX. Remuneration of Governing Board and Executive Board, Presentation of Remuneration Report

- (a) Proposal of the Governing Board: Approve the remuneration for the Governing Board for the period 1 July 2017 – 30 June 2018 in accordance with the remuneration report
- (b) Proposal of the Governing Board: Approve the remuneration for the Executive Board for the period 1 July 2017 – 30 June 2018 in accordance with the remuneration report
- (c) Proposal of the Governing Board: Approve the Remuneration Committee's recommendation of maximum remuneration of the Governing Board for the period 01 July 2018 – 30 June 2019
- (d) Proposal of the Governing Board: Approve the Remuneration Committee's recommendation of maximum remuneration of the Executive Board for the period 01 July 2018 – 30 June 2019

X. Election of Members of the Remuneration Committee

Proposal of the Governing Board: Elect Governing Board members Tobias Mayer, Roland Bopp and Michael Geppert as members of the Remuneration Committee for a term of office lasting until the conclusion of the next ordinary general meeting.

Baar, 4 June 2018

The Governing Board of LION E-Mobility AG